



Amazing Grace Equine Sanctuary, Inc.
c/o Erin Kelley-Groth
W4985 Cty Rd FF
Elkhart Lake, WI 53020

11/11/2023

Policy Type: Farm Owners
Company Name: StarNet Insurance Company
Policy Number: QFO4122765
Policy Term: 02/09/2023-02/09/2024

Hello,

As we near the expiration of the above policy term, we are happy to extend the offer to renew your coverage for another year. In preparation, we have provided this letter to your agent to distribute to you at least 80 days prior to the renewal date. Please respond timely to your agent's questions for updated information so we may accurately issue your renewal policy. If no request for updates is received, the policy will be automatically rated and renewed based upon your current operations and coverage limits.

We value the partnership shared with our contracted agents and we greatly appreciate the trust you have placed in Berkley Equine & Cattle, a Berkley Company.

Best Wishes for the Coming Year!

The Berkley Equine & Cattle Team

CC:
Marshall & Sterling, Inc. dba Excalibur Insurance
Agency
PO Box 500
Hartland, WI 53029-0500



Berkley
Equine & Cattle™
| a Berkley Company





Excalibur
Insurance Agency

To: Amazing Grace Equine Sanctuary, Inc.
c/o Erin Kelley-Groth

Email: agesrescue@gmail.com

Date: November 15, 2023

Re: Policy Type: General Liability
Company Name: StarNet Insurance Co
Policy Number: QFO412276518
Policy Term: 2/9/2023 to 2/9/2024

Your General Liability policy is coming up for renewal on 2/9/2024.

Attached is a renewal questionnaire, please complete and return it by email
pgilberg@marshallsterling.com, or fax to 262-367-4250.

Please give me a call with any questions or concerns. Thank you.

Sincerely,

Thomas C. Mikulice

TCM/ kh

Marshall & Sterling, Inc.
Equisport Division
pgilberg@marshallsterling.com
(262)367-2450

Insured Name: Amazing Grace Equine Sanctuary Inc.
Policy Type: General Liability
Policy Number: QFO412276518



Excalibur
Insurance Agency

RENEWAL QUESTIONNAIRE

In an effort to update you on new coverages offered, as well as to check in for your upcoming renewal, please complete the below questions and return this questionnaire by email to me at pgilberg@marshallsterling.com, or fax to 262-367-4250.

Thank you!

1. Has your business name changed? Yes ☐ No ☐
2. Do you have any other businesses which operate on this premise? Yes ☐ No ☐
3. Do you sell horses (personal or a client's) or act "as agent" for a sale? Yes ☐ No ☐
4. Do you currently train horses for other people or provide riding instruction? Yes ☐ No ☐
5. Does your facility provide services other than horse sales, boarding, or training? Yes ☐ No ☐
6. Are you hosting or managing horse shows, clinics, camps, or other special events? Yes ☐ No ☐
7. Have you obtained any new certifications? (USHJA, TCP, judging licenses, etc.) Yes ☐ No ☐
8. Do you offer your services to anyone as a course or test designer? Yes ☐ No ☐
9. Do you spend a portion of the year operating outside of the United States? (Canada or Europe) Yes ☐ No ☐
10. Do you receive funds electronically? Such as debit, credit, EFT, or other? Yes ☐ No ☐
11. Do you store private or privileged client information electronically or in paper files? Yes ☐ No ☐
12. Have you added or deleted any part or full-time employees this past year? Yes ☐ No ☐
13. Do you offer benefits to your employees? Yes ☐ No ☐
14. Do your employees have access to or handle private or privileged information or money? Yes ☐ No ☐
15. Have you purchased or leased vehicles used for the business? Yes ☐ No ☐
16. Do you ever drive any of these utility or recreational vehicles on a public road? Yes ☐ No ☐
17. Do you lease property or stalls to another person or entity? Yes ☐ No ☐
18. Do you lease any property from someone? Yes ☐ No ☐
19. Do you own, lease or rent a golf cart, moped, tractor, 3 or 4 wheeler, or other types of utility/recreational vehicles? Yes ☐ No ☐
20. Do you need coverage for your tack and stable equipment? Yes ☐ No ☐
21. Do you need coverage for hay, grain, or bedding? Yes ☐ No ☐
22. Have you built any new structures on premise? Yes ☐ No ☐
23. Have you done any renovations or added anything to existing structures? Yes ☐ No ☐
24. Does your company have a board of directors and officers? Yes ☐ No ☐
25. Do you need protection for lost income and the extra expense of continuing business in the event that your premise becomes uninhabitable due to a "covered loss"? Yes ☐ No ☐
26. Do you carry workers compensation insurance? Yes ☐ No ☐
27. Do you have any other concerns not listed above? Yes ☐ No ☐
28. Have you added/deleted employees who drive your vehicles over the past year? Yes ☐ No ☐
29. If there are no changes, please check NO. ☐

In the event of a loss, coverage is controlled by the terms, conditions, limitations and exclusions of the policy.



Excalibur
Insurance Agency

Pamela Gilberg
(262)367-2450
pgilberg@marshallsterling.com
553 S Industrial Drive
Hartland, WI 53029
Fax: 262-367-4250

“Our People Are Your Best Insurance”

November 15, 2023

Amazing Grace Equine Sanctuary Inc.
W4985 Cty Rd FF
c/o Erin Kelley-Groth
Elkhart Lake, WI 53020

Dear Amazing Grace Equine Sanctuary Inc.:

We are sending this letter as your insurance needs may have changed over the course of the year and you may need additional coverage to address those changes.

Built upon a tradition of integrity, industry leadership, and excellence; Marshall & Sterling, Inc. has been providing insurance and loss control services to the community for many years. Please take a few moments to review the following list of available coverage, check those that are of interest, sign, date, and return the form to our office. Upon receipt, we will contact you to discuss your insurance needs.

If there is a coverage that you are interested in, but it's not listed, please indicate this in the “Other” area or give us a call.

Equine & Farm

- ☐ Equine Mortality
- ☐ Major Medical (Mortality Coverage Required)
- ☐ Transit (Mortality Coverage Required)
- ☐ Farm & Ranch Coverage
- ☐ Equine Personal Liability
- ☐ Equine Commercial Liability
- ☐ Horse Show Liability
- ☐ Care, Custody, & Control
- ☐ Equine Professional Liability

Commercial

- ☐ General Liability
- ☐ Inland Marine
- ☐ Professional Liability
- ☐ Property
- ☐ Umbrella & Excess Liability

- ☐ Commercial Auto/Including Fleets
- ☐ Builder's Risk
- ☐ Owner's & Contractor's Protective Liability
- ☐ Workers Compensation
- ☐ Kidnap/Ransom
- ☐ Cyber Liability
- ☐ Special Events Liability
- ☐ Director's & Officer's Liability
- ☐ Employment Practice Liability
- ☐ Liquor Liability
- ☐ Flood
- ☐ Excess Flood
- ☐ Aviation
- ☐ Ocean Cargo
- ☐ Crime Insurance
- ☐ Fiduciary Liability

- ☐ Surety Bonds
- ☐ Foreign Property, Casualty, & Auto Liability

Personal

- ☐ Personal Homeowners (Condos, Rentals, Mobile, Townhouses, Co-Ops, Landlord, Builder's Risk, Etc.)
- ☐ Personal Auto
- ☐ Personal Yacht
- ☐ Personal Umbrella

☐ **Other**

☐ Do you have other coverage placed with another agency? We would appreciate the opportunity to give you a complimentary quote on them to help you streamline your policy management. (Please indicate coverage above.)

Signature: _____ Date: _____

Thank you for your continued patronage and please feel free to contact us with any questions.

Regards,

Thomas C. Mikulice

TCM/ kh

00208307



Excalibur
Insurance Agency

Pamela Gilberg
(262)367-2450
pgilberg@marshallsterling.com
553 S Industrial Drive
Hartland, WI 53029
Fax: 262-367-4250

November 15, 2023

Amazing Grace Equine Sanctuary Inc.
W4985 Cty Rd FF
c/o Erin Kelley-Groth
Elkhart Lake, WI 53020

RE: Consent to receive electronic records

Dear Amazing Grace Equine Sanctuary Inc.,

We are pleased to announce an additional service to our valued clients. Effective immediately, Marshall & Sterling, Inc. is now offering to distribute your insurance documents via email.

By consenting below, you acknowledge receipt of this consent to receive electronic records and agree to the electronic delivery of any disclosures, policy forms and documents, information or notices required by federal law including any adverse action notices or privacy policy notices (hereinafter records) through the electronic mail address you provide. If this form is not received back, we will continue to use US Mail for delivery of your insurance documents. Please note:

- In order to access documents electronically, you will need a personal computer with Adobe Reader 7.0 or newer (Adobe Reader may be downloaded at no cost at <http://www.adobe.com>)
- You must provide Marshall & Sterling, Inc. with a current, valid email address. In the event you change your email address, you must notify Marshall & Sterling immediately online through the electronic delivery service by changing your delivery email address
- If we are repeatedly unable to deliver your electronic document(s) to the specified email address, Marshall & Sterling, Inc. reserves the right to terminate the electronic delivery of documents service and deliver the documents to you via U.S. mail.
- Marshall & Sterling, Inc. reserves the right to terminate this service at any time

At Marshall & Sterling, Inc., we are committed to protecting the privacy of your information in our possession. We will not share your email address with anyone outside of our firm except for underwriting purposes. If at any time you need to change the email address or would like to stop receiving policies via email, please contact our office immediately.

Thank you for your continued patronage. If you have any questions, please feel free to contact us.

Consent and acknowledgment: By furnishing your e-mail address you acknowledge that you can access and retain the electronic records described above, and you consent to having us provide documents to you electronically via e-mail or other electronic media.

Authorized Signature

Date

Email Address

Sincerely,

Thomas C. Mikulice

TCM/ kh